

ANALYSIS OF REVENUE AND JOB LOSSES AT COMMUNITY HEALTH CENTERS AND RELATED COMMUNITY IMPACTS DUE TO COVID-19

This analysis estimates the impact of a 50% decline in patient visits at federally-funded community health centers (CHCs) as a result of the COVID-19 pandemic, over a three-month period from April through June 2020. It relies on audited financial data in Capital Link's proprietary database, HRSA Uniform Data System (UDS) data for 2018 and 2019 economic impact multipliers from IMPLAN Group.

Summary Results: Absent immediate remedies, CHCs are projected to lose \$3.2 billion in revenue over the three-month time period. These losses will deplete the minimal reserves of health centers. The table below estimates the percentage of CHCs that will exhaust 100% of their operating reserves, forcing the closure of sites and/or services, and the related job losses at health centers. The table also shows the additional percentage of centers that will have less than 30 days in reserve; these centers may struggle to remain open. The analysis further estimates the percentage that will sustain operating deficits, which may limit these centers' abilities to respond to the current public health crisis. Health center closure and job losses also ripple through local economies, resulting in additional lost revenue and jobs, compounding the crisis in communities that can least afford it.

	Total # CHCs	Lost CHC Revenue (in millions)	Lost CHC Jobs	% of CHCs that will exhaust 100% of operating reserves	Additional % of CHCs with less than 30 days in reserves	% of CHCs with operating deficits	Lost Revenue in the Community (in millions)	Lost Jobs in the Community	Total Revenue Loss - CHCs and Community (in millions)	Total Job Loss - CHCs and Community
National Totals	1,361	\$3,223	85,053	28%	25%	71%	\$3,305	86,448	\$6,528	171,501
Alabama	15	\$15	409	20%	20%	50%	\$13	286	\$27	694
Alaska	27	\$86	2,412	12%	35%	41%	\$67	1,493	\$153	3,905
Arizona	20	\$66	1,860	63%	19%	88%	\$83	2,156	\$150	4,016
Arkansas	12	\$19	541	20%	10%	60%	\$16	362	\$36	904
California	177	\$645	18,064	25%	22%	65%	\$781	17,357	\$1,426	35,421
Colorado	20	\$171	4,104	5%	42%	74%	\$7	5,403	\$178	9,507
Connecticut	16	\$43	1,035	36%	43%	86%	\$41	913	\$84	1,948
Delaware	3	\$3	76	0%	67%	100%	\$2	41	\$5	117
District of Columbia	8	\$30	836	60%	0%	60%	\$29	634	\$58	1,470
Florida	47	\$272	7,606	31%	31%	81%	\$355	11,829	\$627	19,435
Georgia	35	\$25	701	50%	27%	65%	\$29	753	\$54	1,454
Hawaii	14	\$17	408	20%	10%	80%	\$17	367	\$34	775
Idaho	14	\$17	485	10%	40%	50%	\$16	346	\$33	831
Illinois	44	\$99	2,381	23%	31%	69%	\$118	3,053	\$217	5,434
Indiana	25	\$49	1,175	22%	28%	83%	\$47	1,217	\$96	2,392
Iowa	14	\$19	111	45%	9%	73%	\$16	346	\$34	458
Kansas	18	\$13	364	33%	25%	58%	\$12	261	\$25	625
Kentucky	24	\$48	1,334	14%	27%	59%	\$41	913	\$89	2,247
Louisiana	34	\$29	811	27%	23%	50%	\$27	596	\$56	1,408
Maine	18	\$19	533	28%	39%	94%	\$19	495	\$38	1,028
Maryland	17	\$41	1,161	67%	8%	100%	\$39	869	\$81	2,030

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Massachusetts	39	\$114	2,730	41%	30%	95%	\$125	3,234	\$238	5,963
Michigan	38	\$85	2,367	32%	21%	79%	\$94	2,434	\$178	4,801
Minnesota	16	\$15	360	22%	11%	78%	\$18	459	\$33	819
Mississippi	20	\$13	352	47%	20%	87%	\$10	219	\$22	571
Missouri	29	\$87	2,087	24%	21%	76%	\$90	2,326	\$177	4,413
Montana	14	\$10	232	22%	22%	67%	\$8	210	\$18	442
Nebraska	7	\$6	137	0%	57%	86%	\$5	117	\$11	254
Nevada	7	\$9	234	43%	14%	57%	\$9	164	\$18	398
New Hampshire	10	\$10	322	43%	43%	100%	\$9	243	\$19	565
New Jersey	23	\$33	789	57%	14%	93%	\$34	750	\$67	1,540
New Mexico	17	\$28	789	25%	31%	75%	\$23	520	\$52	1,309
New York	62	\$229	6,412	33%	15%	72%	\$228	5,057	\$457	11,470
North Carolina	40	\$35	974	32%	18%	54%	\$37	962	\$72	1,936
North Dakota	4	\$4	107	25%	0%	25%	\$3	68	\$7	175
Ohio	47	\$78	1,862	29%	32%	90%	\$86	2,233	\$164	4,095
Oklahoma	20	\$18	426	6%	44%	63%	\$17	371	\$34	798
Oregon	30	\$57	1,584	0%	16%	58%	\$56	1,238	\$112	2,821
Pennsylvania	43	\$71	1,707	26%	20%	74%	\$77	2,007	\$149	3,714
Puerto Rico	20	\$49	1,360	7%	0%	50%	\$46	1,032	\$95	2,392
Rhode Island	8	\$21	585	29%	14%	86%	\$20	447	\$41	1,031
South Carolina	23	\$47	1,315	27%	27%	68%	\$43	956	\$90	2,271
South Dakota	4	\$5	102	33%	67%	67%	\$4	81	\$9	183
Tennessee	29	\$72	1,725	17%	17%	30%	\$72	1,608	\$144	3,332
Texas	72	\$118	2,841	19%	33%	63%	\$145	3,772	\$264	6,613
Utah	13	\$13	366	22%	22%	78%	\$15	453	\$28	819
Vermont	11	\$34	955	44%	33%	89%	\$29	638	\$63	1,593
Virginia	26	\$23	542	10%	20%	70%	\$21	473	\$44	1,016
Washington	27	\$140	3,350	36%	27%	73%	\$141	3,139	\$281	6,489
West Virginia	27	\$41	1,148	41%	11%	85%	\$29	652	\$70	1,800
Wisconsin	17	\$33	783	29%	43%	79%	\$33	852	\$66	1,636
Wyoming	6	\$3	71	33%	0%	67%	\$2	23	\$4	94
US Virgin Islands	2	\$1	28	0%	100%	100%	\$1	21	\$2	49